

How Will This Seminar Help ME?

Experience has shown that when clergy families have a good handle on their financial condition and future plans, then ministry is enhanced as the burdens of financial worries are lessened. This info-packed event shows clergy the tools they already have (but may not know it!). With these resources, clergy can prepare for their own financial, physical, and emotional wellbeing as well as that of their families and their ministry.



I'm just getting started in the ministry and am too busy to come. I'll just attend another event someday. Why is planning for your wellbeing less important than anything else? Come learn to maximize the benefits God has given you as a result of responding to the call of ministry.

Between paying my current bills and my fixed salary, I can't afford to plan for the future. Financial planning isn't about having money. It's about making your assets work hard for you. This seminar will show you what your benefits are already doing for you.

I'll be retiring in a few years. It's too late for me to do anything about all this. Financial matters can be complex. Often participants need to review them multiple times to feel confident about the many choices they have to make. Start building your confidence at this event!

You may delay, but time will not.
Benjamin Franklin

NC Conference
United Methodist Church
700 Waterfield Ridge Place
Garner, NC 27529

NC Conference
United Methodist Church



CLERGY BENEFITS SEMINAR

MARCH 22-23, 2012

WHAT'S SO GREAT ABOUT BEING A UNITED METHODIST CLERGY?



THE BENEFITS & RESOURCES THAT SUPPORT CLERGY IN ACHIEVING FINANCIAL, PHYSICAL, & EMOTIONAL WELLBEING

Meeting and Hotel Accommodations at:
Hilton at Raleigh-Durham Airport in Research Triangle Park (RTP)

Event Registration begins at 8:00 am, Thursday, March 22nd.

Hotel Room Check-In either Wednesday, March 21st or during breaks on Thursday, March 22nd

Event Conclusion by 4:30pm on Friday, March 23rd.

Topics Include.....

What A Pension Plan Can Do For You!

Peter Hang will provide in-depth information and materials to explain the UMC pension benefits, help you make informed decisions and give resources for pension planning services.

Estate Planning 101

David Bell will lead attendees through planning for their families and financial affairs with important legal documents that everyone needs to have.

Clergy Taxes—HELP!!

Taxes for clergy can be daunting—Lynette Rice is here to help! Come learn how to make the most out of this taxing issue.

Benefits You Hope You Never Need

Most people never want to use their disability and death benefits. But for those difficult times, these church plans become important assets for clergy and their families.

Living a Healthy and Balanced Life

Rev. Ron Johnson presents the tools for maintaining healthy relationships and a positive balance in all stages and areas of life and ministry.

NC Conference Ways to Wellness

The NC Conference cares about the health and wellness of our clergy. Caroline Thornton will show attendees the ways to wellness provided through the conference health insurance programs.

PLUS Social Security Benefits, Credit Management, Ministers' Transition Fund and MORE!!

Leaders

Peter Hang, Benefits Educator with the General Board of Pension and Health Benefits (GBOPHB)

David Bell, Vice President of Stewardship with the United Methodist Foundation of Michigan and senior partner with Design Group International™

Lynette Rice, Certified Public Accountant and Certified Financial Planner as well as Benefits Educator with the GBOPHB

Ron Johnson, United Methodist pastor and Director of Bartlett UMC Counseling Center in the Memphis Annual Conference

Caroline Thornton, NC Conference Benefits Manager

Rebekah O'Connell, Certified Consumer Credit and Housing Counselor with Triangle Family Services

JoAnna Ezuka, NC Conference Pension Program Administrator and Educator

Who Should Attend?

You! Clergy and their spouses of any age or stage of pre-retirement ministry are encouraged to take advantage of this time with our esteemed leaders.

Free, private consultations on the topics of General Board Pension Plans, Financial Planning, and Health and Wellness programs are available during the seminar. Interested participants must sign up on a first-come-first-serve basis during registration on Thursday morning.

Registration Deadline: March 8, 2012

Clergy Preferred Name

Spouse Name (if attending)

Mailing Address

City

State

Zip

Phone

Email Address

Mail registration form and check payable to the NC Conference to Clergy Benefits Seminar, 700 Waterfield Ridge Place, Garner, NC 27529. Questions? Call JoAnna Ezuka at 800-849-4433 Ext. 225 or email: jezuka@nccumc.org.

Please check the event package which fits your schedule. Check only one line.

_____ Arrive early for the entire event: All sessions, all meals, Wednesday AND Thursday night hotel room (meals on Wednesday are on your own) \$130 per person/\$160 per couple

_____ Entire event: All sessions, all meals, hotel room for Thursday night only (\$80 per person/\$140 per couple)

_____ All sessions, lunch on both Thursday and Friday, dinner on Thursday, no hotel room (\$65 per person/\$130 per couple)

_____ All sessions, lunch only on Thursday and Friday, no dinner on Thursday, no hotel room (\$60 per person/\$120 per couple)
Enclosed is a check for \$_____ to cover the package marked above.

Please give at least 48 hours notice for cancellations, as we usually have a waiting list for this event.

Note: The total cost of this event is subsidized by the Conference Board of Pension.