

Effective Date _____

Group Number _____

Package Number _____

Dept/Division/Class _____

ENROLLMENT AND CHANGE APPLICATION

- **Instructions: ALL new Employees Complete B, C, D, E, G**
- **PLEASE TYPE OR PRINT IN INK.**
- **Change Request: (Please complete sections A, B and any other applicable selections.**

A. IF MAKING A CHANGE FROM PREVIOUS ENROLLMENT

| | | | | |
|---|---|---|--|---|
| CHECK ALL THAT APPLY: Name Change Address Change Telephone Change Replace ID Card Date of Birth Correction Open Enrollment Other Insurance Information | ADD DEPENDENT(S): Marriage Newborn Adoption Other Date of occurrence: _____ | REMOVE DEPENDENT(S): Marriage Divorce Student Status Death Other Date of occurrence: _____ | CHECK ALL THAT APPLY: Elect Continuation Effective: _____ Termination of Employment | CANCEL COVERAGE Effective _____ |
|---|---|---|--|---|

B. EMPLOYEE INFORMATION

| | | | | | | |
|---|---|---------------------------------|------------------------------|--|----------------------|-------------------------------------|
| Active Employee | Percentage of Appointment: <input type="checkbox"/> ½ <input type="checkbox"/> ¾ <input type="checkbox"/> Full Time | | | District: | | |
| FIRST NAME/MIDDLE INITIAL | | LAST NAME | | EMPLOYEE SOCIAL SECURITY NUMBER | | EMPLOYEE BIRTHDATE |
| ADDRESS | | | CITY | COUNTY | STATE AND ZIP | |
| E-MAIL ADDRESS (optional) | | <input type="checkbox"/> FEMALE | HOME PHONE NUMBER () | WORK PHONE NUMBER () | OCCUPATION | |
| <input type="checkbox"/> MALE | | | | | | |
| MARITAL STATUS <input type="checkbox"/> SINGLE <input type="checkbox"/> MARRIED <input type="checkbox"/> SEPARATED <input type="checkbox"/> DIVORCED <input type="checkbox"/> WIDOWED | | CHURCH NAME | | CHURCH LOCATION | | DATE OF FULL TIME EMPLOYMENT |

C. COVERAGE SELECTION Complete for BCBSNC Health and Dental

| | | |
|-----------------------------------|---|-------------------------|
| COVERAGE: | Blue Options (PPO) | Dental (Optional) |
| | ___ Medical BASE PLAN | ___ Medical BUY-UP PLAN |
| Medical Benefits Selected: | ___ Employee Only ___ Employee and Child | ___ Employee and Family |
| Dental Benefits Selected: | ___ Employee Only ___ Employee and Child | ___ Employee and Family |

D. FAMILY INFORMATION Complete for anyone taking Medical and Dental Coverage

• List family members taking medical or dental. If any dependent children are covered all children must be covered. • Student status and handicapped child information required for all family members who exceed the eligible dependent age maximum in policy documents.

| NAME (First, Middle Initial, Last) | SOCIAL SECURITY NUMBER | BIRTHDATE | SEX | HEALTH | DENTAL | IF CHILD IS OVER AGE 19, PLEASE INDICATE STATUS AND SCHOOL NAME | CHILD STATUS (if applicable) |
|------------------------------------|------------------------|-----------|--|---|---|---|------------------------------|
| SPOUSE | | | <input type="checkbox"/> FEMALE <input type="checkbox"/> MALE | <input type="checkbox"/> YES <input type="checkbox"/> NO | <input type="checkbox"/> YES <input type="checkbox"/> NO | | |
| CHILD 1 | | | <input type="checkbox"/> FEMALE <input type="checkbox"/> MALE | <input type="checkbox"/> YES <input type="checkbox"/> NO | <input type="checkbox"/> YES <input type="checkbox"/> NO | Full-time Student at: Handicapped | Foster1 Adopted1 |
| CHILD 2 | | | <input type="checkbox"/> FEMALE <input type="checkbox"/> MALE | <input type="checkbox"/> YES <input type="checkbox"/> NO | <input type="checkbox"/> YES <input type="checkbox"/> NO | Full-time Student at: Handicapped | Foster1 Adopted1 |
| CHILD 3 | | | <input type="checkbox"/> FEMALE <input type="checkbox"/> MALE | <input type="checkbox"/> YES <input type="checkbox"/> NO | <input type="checkbox"/> YES <input type="checkbox"/> NO | Full-time Student at: Handicapped | Foster1 Adopted1 |
| CHILD 4 | | | <input type="checkbox"/> FEMALE <input type="checkbox"/> MALE | <input type="checkbox"/> YES <input type="checkbox"/> NO | <input type="checkbox"/> YES <input type="checkbox"/> NO | Full-time Student at: Handicapped | Foster1 Adopted1 |




Employee Name _____

E. OTHER HEALTH INSURANCE INFORMATION AND PRIOR HEALTH INSURANCE INFORMATION

Have you had any health insurance within the last sixty-three (63) days?

E1. PRIOR HEALTH INSURANCE This section **MUST** be completed to receive credit for prior coverage and **REDUCE** or **ELIMINATE** any applicable waiting period. **BCBSNC will assist in obtaining a certificate of coverage from any prior plan or issuer, if necessary.** Yes No **IF YES, complete below:**

| | |
|--|---------------|
| NAME, ADDRESS AND PHONE NUMBER OF HEALTH INSURANCE COMPANY | POLICY NUMBER |
|--|---------------|

| | | | |
|--|----------------|---|---|
| POLICYHOLDER NAME AND DATE OF BIRTH | EFFECTIVE DATE | TERMINATION DATE OR EXPECTED TERMINATION DATE | If other coverage will remain in effect, write N/A in term box, and complete section below.  |
| FAMILY MEMBERS COVERED LIST NAMES AND RELATIONSHIPS: | | | |

| | |
|--|---------------------|
| Have you or any family dependents been a previous Blue Cross and Blue Shield of North Carolina member?..... Yes No | DATES AND ID NUMBER |
|--|---------------------|

Will you or your covered dependents have other insurance in addition to this policy?

E2. OTHER HEALTH INSURANCE This section **MUST** be completed if you will have additional insurance in force during this new policy. Yes No Are any dependents covered under another plan due to divorce/separation? Yes No **IF YES TO EITHER QUESTION, complete E2 below**

| | |
|--|-------------------------------------|
| NAME, ADDRESS AND PHONE NUMBER OF HEALTH INSURANCE COMPANY | POLICYHOLDER NAME AND DATE OF BIRTH |
|--|-------------------------------------|

| | | |
|--|-----------------------------------|--|
| POLICYHOLDER'S EMPLOYER, ADDRESS AND PHONE | If Individual coverage check here | POLICY HOLDER'S SOCIAL SECURITY NUMBER |
|--|-----------------------------------|--|

| | |
|---------------|---------------------------------------|
| POLICY NUMBER | EFFECTIVE DATES OF COVERAGE From: To: |
|---------------|---------------------------------------|

| | |
|---------------------|------------------------------------|
| INDIVIDUALS COVERED | FAMILY MEMBERS COVERED BY MEDICARE |
|---------------------|------------------------------------|

| | | | |
|-----------------------|--|-----------------------|-----------------------|
| MEDICARE CLAIM NUMBER | IS MEDICARE ELIGIBILITY DUE TO: RENAL DISEASE AGE DISABILITY | PART A EFFECTIVE DATE | PART B EFFECTIVE DATE |
|-----------------------|--|-----------------------|-----------------------|

F. COVERAGE SELECTION

NOT APPLICABLE

G. STATEMENT OF UNDERSTANDING AND AUTHORIZATION

I understand that the benefits for which I (we) will be eligible are those described in the Blue Cross and Blue Shield of North Carolina and/or the life insurance carrier contract and any changes provided for therein. **I understand that BCBSNC and/or the life insurance carrier may, within two years of the date of this application, void or terminate this coverage or deny claims for coverage if incorrect information has been given on this application. If fraudulent misstatements were made, BCBSNC may take legal action at any time. I certify that all statements made herein are complete and true to the best of my knowledge and my signature authorizes all sections of this application.**

X Employee Signature: _____ Date _____