



PENSION NEWS

IT'S APPOINTMENT TIME AGAIN

If your church has experienced an appointment change this year, please check that the enclosed pension statement reflects charges for the correct pastor(s). Your July statement should be for charges relating to your new pastor. Your new pastor should provide you with a completed Clergy Compensation Worksheet to compare to the enclosed statement. The 2019 online version can be printed from the Online Data Collection System. It has been pre-populated with the compensation effective July 1, 2019 as reported to the conference by the district office. It cannot be edited, but can be printed and provided to the church treasurer. The 2020 online version on the Online Data Collection System will be open for editing on August 1, 2019 in preparation for charge conference season. If you have questions or find discrepancies DO NOT HESITATE to contact the Benefits Team at the email address below.

NEW PASTORS AND PASTORS WHO HAVE MOVED...



...and who are enrolled in the UMPIP must provide to their treasurer a new UMPIP Contribution Agreement form. The UMPIP report may be printed from the Online Data Collection System. The UMPIP elections have been carried over from previous appointments. The new form serves as authorization for new appointments to withhold the UMPIP elections from the pastor's salary. Original forms must be filed with the new church. If a change is being made to the elections, then a hard copy must be printed from the Treasurer's Office Downloads page, filled out and sent to the Benefits Team at the address below.

DO NOT SEND IT to Wespeth Benefits and Investments, as the Conference administers this billing.

FINANCIAL WELLNESS RESOURCES

Events, assessments, and other resources can be found on our Financial Wellness Resources page:
<https://nccumc.org/treasurer/financial-wellness-center/financial-wellness-resources/>

Please post this newsletter in your church office or provide a copy of it to ALL pension participants so that they can read about these current topics relating to their benefits.

NOW IS A GREAT TIME FOR MTF!

The start of a new conference appointment is a great time to start building your retirement benefits. Enrollment in the Ministers' Transition Fund (MTF) is open year-round. Annual Conference 2019 approved changes to the MTF which will take effect in 2020. These changes enhance the benefits to members and open the eligibility for new enrollees. Refer to the Board of Pension report published in the Conference Workbook for more details. To enroll, complete and submit the Enrollment/Beneficiary form found on the Treasurer's Office Downloads webpage.

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JULY 2019