



# PENSION NEWSLETTER

## Take an EY Financial Wellness Assessment

The EY Financial Wellness Assessment is a five-minute check-up that can help you understand and begin to address your financial concerns. It's available to pension plan participants on the EY Financial Planning Center website at [wespath.eyfpc.com](http://wespath.eyfpc.com).

The assessment asks questions about your financial behaviors (e.g., whether you pay bills late) and attitudes toward your finances. At the end, you receive a score and recommendations for actions you can take to improve your financial wellness in your personalized dashboard.

Once you complete the assessment, discuss your score and your recommendations with a financial planner. Appointments can be scheduled from the website dashboard under **Plan**.

The EY website requires unique usernames and passwords to help ensure the security of your information. Registration is quick and easy:

Retrieve your Employee ID/participant number. Log in to Benefits

Access ([benefitsaccess.org](http://benefitsaccess.org)) and select **My Benefits>Personal Profile>Personal Information**

Visit the EY website ([wespath.eyfpc.com](http://wespath.eyfpc.com)) and click “**Register now**”

The EY financial planners are available for guidance at no additional cost to you by phone at **1-800-360-2539** or via the Web chat feature on the site.

## Online Access to Your Pension Benefits

Wespath's online system, [benefitsaccess.org](http://benefitsaccess.org), offers tools like:

- retirement benefit projections
- management of beneficiaries
- electronic delivery options for statements and newsletters
- educational resources and much more!

If you've never used the system, then visit [www.benefitsaccess.org](http://www.benefitsaccess.org) and click on “New User Registration” to follow the easy setup steps.

Benefits Team

NC United Methodist Conference

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919-779-6115

[nccumc.org/treasurer/insurance](http://nccumc.org/treasurer/insurance)

[nccumc.org/treasurer/pension](http://nccumc.org/treasurer/pension)

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