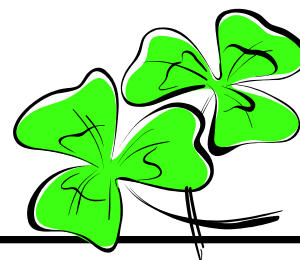


PENSION NEWSLETTER



Financial Wellness Center

Financial wellness is key to the overall health of any individual and their family. The Financial Wellness Center is designed to offer the education and tools to establish, improve or maintain the wellness of anyone’s personal finances. There are a variety of resources so that each person can choose the path that works best for themselves. To get started, visit <http://nccumc.org/treasurer/financial-wellness-center/> online.

Understanding Your Benefits

To plan for the future, you should understand your available benefits and plan options. That’s why participant education is one of Wespath’s primary goals.

Participants can manage retirement savings and investments online at Benefits Access (benefitsaccess.org). Wespath just made access easier and more secure. You no longer need to receive a PIN by mail to register for access to the site.

Get registered today and view your investment performance and activity, plan contributions, account balances, benefit projections, and more. Plus, the site allows you to make immediate updates to personal information, beneficiaries and bank details, and apply online for benefits.

You can even view videos and take part in webinars. Go to benefitsaccess.org and select “New User Registration” to get started.

Contribution Limits

Did you max out your retirement plan savings in 2018?

You can increase them this year to:

- \$19,000 in before-tax and/or Roth contributions
- +\$6,000 if age 50 or over by year end (totaling \$25,000)
- Possibly higher with 15+ years of UMC service (call Wespath at 1-800-851-2201 for details)

Learn more at wespath.org/limits.

If you have any questions about this statement or need to make any changes, please **DO NOT HESITATE** to contact the Benefits Team at the contact information below.

Benefits Team
NC United Methodist Conference
benefitsteam@nccumc.org
919-779-6115
nccumc.org/treasurer/insurance
nccumc.org/treasurer/pension

Payment by Automatic Draft

Church Treasurers, are you looking for an easier way to make your monthly pension payment? Consider having the payments deducted automatically from the church’s checking account.

To enroll in this easy payment method, complete the Pension EFT Enrollment Form which is located on the back of this flyer and return it to the address at the bottom of the form.

March 2019