

PENSION NEWSLETTER

HAPPY NEW YEAR

AUTO-ESCALATION REMINDER

Treasurers: please **look closely** at the UMPIP Pastor line item, if applicable, on the enclosed pension statement. **Be sure** that your withholding from your pastor's paycheck matches to it.

This amount may have increased on January 1 due to the auto-escalation feature of the UMPIP. If changes are needed to this amount on the pension bill, your pastor will have to submit a new Contribution Election form by **January 29**.

SAVE THE DATE!

CLERGY BENEFITS SEMINAR
APRIL 25-26 IN WILMINGTON AT THE HOTEL BALLAST (FKA HILTON RIVERSIDE).
FULL DETAILS AND REGISTRATION WILL OPEN FEBRUARY 1.

Please check this statement carefully to verify the accuracy of the amounts and participants. If you have any concerns or questions, please contact a member of the Benefits Team.

Ernst & Young Financial Planning Services—Available in 2019!

The General Board has again arranged to offer Ernst & Young Financial Planning Services in 2019 at *no charge* to active participants with an account balance, surviving spouses with an account balance, and terminated and retired participants with an account balance of at least \$10,000.

Ernst & Young's financial planners can provide confidential, objective guidance on:

- making investment decisions,
- saving for retirement,
- managing debt,
- understanding tax issues,
- evaluating insurance needs and options,
- buying a home, and
- more!

Clergy and lay employees are encouraged to take advantage of this valuable resource by calling Ernst & Young directly at 1-800-360-2539 between 9:00 a.m. and 8:00 p.m., Eastern time, Monday through Friday.

Benefits Team NC United Methodist Conference

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nccumc.org/treasurer/insurance

919-779-6115
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January 2019